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John T. Dougherty Tax planning strategy is the cornerstone of wealth management, and John is an invaluable resource when structuring an overall strategy as well as advising on complex tax issues individual clients may be facing. He also keeps the team and, in turn, their clients current with changing tax laws, anticipating their impact and developing recommendations to prepare their clients for the changes.

Armed with understanding the interrelationship of investment strategies and tax management effectiveness and supported by a team of internal and external specialists and resources, John is able to create and implement personal wealth management strategies tailored to each client's specific goals, circumstances, and opportunities.

TWE NTY It's about *time.*